

COMMON APPLICATION FORM

**ASHAPURI GOLD ORNAMENT LIMITED - FURTHER PUBLIC ISSUE - R**

Registered Office: 109 to 112A, 1st Floor Supermall, Nr. Lal Bunglow, C.G. Road, Ahmedabad-380009, Gujarat.  
Tel No: 079-26462171; E-Mail: account@ashapurigold.com; Website: www.ashapurigold.com; CIN: L36910GJ2008PLC054222  
Contact Person: Mr. Dharmesh Shah, Company Secretary and Compliance Officer

FOR RESIDENT INDIANS, INCLUDING RESIDENT QIBS, NON INSTITUTIONAL, RETAIL INDIVIDUAL APPLICANT AND ELIGIBLE NRIS. APPLYING ON A NON-REPATRIATION BASIS



To,  
The Board of Directors  
ASHAPURI GOLD ORNAMENT LIMITED

**FIXED PRICE SME ISSUE**  
**ISIN – INE05FR01011**

Application Form No. \_\_\_\_\_

SYNDICATE MEMBER'S STAMP & CODE		REGISTERED BROKER'S / SCSB / CDP / RTA STAMP & CODE		<b>1. NAME &amp; CONTACT DETAILS OF SOLE/FIRST APPLICANT</b>			
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE		SCSB BRANCH STAMP & CODE		Mr. /Ms. /M/s. _____			
BANK BRANCH SERIAL NO.		SCSB SERIAL NO.		Address _____			
				Email _____			
				Tel. No (with STD code) / Mobile _____			
				<b>2. PAN OF SOLE/FIRST APPLICANT</b>			
				_____			

<b>3. APPLICANT'S DEPOSITORY ACCOUNT DETAILS</b>				<input type="checkbox"/> NSDL				<input type="checkbox"/> CDSL			
_____				_____				_____			

For NSDL enter 8 Digit DP ID followed by 8 Digit Client ID / For CDSL enter 16 Digit Client ID.

<b>4. APPLICATION DETAILS</b>				<b>5. CATEGORY</b>				<b>6. INVESTOR STATUS</b>			
No. of Equity Shares of ₹ 10/- each applied at the Issue Price i.e. at ₹ 81/- per Equity Share <sup>1 &amp; 2</sup>				<input type="checkbox"/> Retail Individual Applicant <input type="checkbox"/> Non-Institutional Applicant <input type="checkbox"/> QIB				<input type="checkbox"/> Individual(s) - IND <input type="checkbox"/> Hindu Undivided Family* - HUF <input type="checkbox"/> Bodies Corporate - CO <input type="checkbox"/> Systematically Important - NBFCs <input type="checkbox"/> Banks & Financial Institutions - FI <input type="checkbox"/> Mutual Funds - MF <input type="checkbox"/> National Investment Funds - NIF <input type="checkbox"/> Insurance Companies - IC <input type="checkbox"/> Insurance Funds - IF <input type="checkbox"/> Venture Capital Funds - VCF <input type="checkbox"/> Alternative Investment Funds - AIF <input type="checkbox"/> Others (Please Specify) - OTH <input type="checkbox"/> Eligible Non-Resident Indians - NRI (Non-Repatriation Basis) <input type="checkbox"/> All entities other than QIBs, Bodies Corporates and Individuals - NOH			
(In Figures)		(In Words)						*HUF Should apply only through Karta (Application by HUF would be treated on par with individual)			

<b>7. PAYMENT DETAILS [IN CAPITAL LETTERS]</b>				<b>PAYMENT OPTION :</b> <input type="checkbox"/> FULL PAYMENT			
Amount Blocked (₹ in Figures) _____				(₹ in words) _____			
ASBA Bank A/c No. _____				Bank Name & Branch _____			
OR UPI Id. _____				(Maximum 45 characters)			

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY), HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN THE PUBLIC ISSUE ("GID") AND HEREBY AGREE AND CONFIRM THE "APPLICANT(S) UNDERTAKING" AS GIVEN OVER LEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVER LEAF.

<b>8 A. SIGNATURE OF SOLE / FIRST APPLICANT</b>		<b>8 B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)</b>		<b>REGISTERED BROKER / SYNDICATE MEMBER / SCSB / CDP / RTA STAMP (Acknowledging upload of Application in Stock Exchange System)</b>	
Date: _____, 2021		I/We authorize the SCSB to do all acts as are necessary to make the Application in the issue			
		1) _____			
		2) _____			
		3) _____			

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<b>Ashapuri</b>		<b>ASHAPURI GOLD ORNAMENT LIMITED - FURTHER PUBLIC ISSUE - R</b>		Acknowledgement Slip for Registered Broker/Syndicate Member / SCSB/CDP/RTA		Application Form No. _____	
DPID / CLID _____		PAN of Sole/First Applicant _____					
Amount Blocked (₹ in figures) _____		ASBA Bank A/c No. / UPI Id _____		Stamp & Signature of SCSB Branch			
Bank Name & Branch _____							
Received from Mr./Ms. /M/s. _____							
Telephone / Mobile _____		Email _____					

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<b>ASHAPURI GOLD ORNAMENT LIMITED - FURTHER PUBLIC ISSUE - R</b>	In Figures		In Words		Stamp & Signature of Registered Broker / Syndicate Member / SCSB / CDP / RTA	Name of Sole / First Applicant	
	No. of Equity Shares						
	Issue Price						
	Amount Blocked (₹)						
ASBA Bank A/c No. / UPI Id: _____		Bank Name & Branch: _____				<b>Acknowledgement Slip for Applicant</b>	
						Application Form No. _____	

Important Note: Application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.

# IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS APPLICANT'S UNDERTAKING AND CONFIRMATION FOR APPLICATION FORM

**(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORIZATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST APPLICANT WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT APPLICANTS. THE FIRST APPLICANT SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)**

On the basis of the Company's Prospectus dated February 25, 2021 filed with the Registrar of Companies of Ahmedabad (the "ROC"), General Information Document for investing in Public Issue ("GID") and having studied the attached details as per the Abridged Prospectus. I/We hereby apply for allotment to me/us of the Equity Shares upto my/our application for maximum number of Equity Shares at the Issue Price out of the above Further Public Issue. I/We hereby confirm that I am / We are eligible person to invest in this Issue in accordance with applicable laws. The amount payable on application has been blocked with the relevant SCBS. I/We hereby agree to accept the Equity Shares applied for, or such lesser number of Equity Shares as may be allotted to me/us, subject to the terms of the Prospectus, the Application Form, the Abridged Prospectus, GID and other applicable laws. I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be allocated/allotted to me/us. I/We authorise you to place my/our name(s) on the Register of Members of the Company as holders of the Equity Shares that may be allocated/allotted and to register my/our address(es) as given in the depository records and to place my/our name on the register of members of the Company. I/We note that in case of QIB applicant, the (i) SCBS and (ii) the LM have the right to reject the application (including technical grounds) at the time of acceptance of application form provided that the reasons for rejecting the same shall be provided to applicant in writing, whereas it has the right to reject it from Non-Institutional applicant and retail individual applicant, based only on technical ground and / or as specified in Abridged Prospectus, GID and the Prospectus. I/We authorise the Company to make the necessary changes in this Application Form for filing of the Prospectus with the Registrar of Companies without intimation to me/us and use this Application Form as the Application Form for the purpose of the Issue.

**I/WE CONFIRM THAT:** (1) EITHER I am /we are Indian national(s), resident in India and I am/we are not applying for the said Equity Shares as nominees of any person resident outside India or foreign nationals OR I am/we are Indian national(s), resident in India and I am/we are applying for the said Equity Shares as power of attorney holder(s) of Non-Resident Indian(s) as mentioned on non-repatriation basis OR I am/we are Indian national(s) resident outside India and I am / we are applying for the said Equity Shares on my/our own behalf through NRO Account on non-repatriation basis; (2) I am/We are, or at the time the Equity Shares are purchased will be, the beneficial owner of such Equity Shares.

**FOR QIB APPLICANTS:** We confirm that the Maximum Equity Shares applied for by us do not exceed the relevant regulatory approvals/limits. I/We am/are not prohibited from accessing capital markets under any order/ruling/ judgment of any regulatory, judicial or any other authority, including SEBI or under the provisions of any law, regulation or statute. Further: (1) In accordance with ASBA Process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and as disclosed in the Prospectus. I/We authorise (a) the members of Syndicate (in Specified locations only) or the Registered Brokers (at Broker Centre) or the SCBSs or the RTAs (at Designated RTA locations) or the CDPs (at Designated CDP locations), as the case may be, to do all acts as are necessary to make the application in the issue, including uploading Application, blocking or unblocking of funds in the bank account maintained with the SCBS as specified in the Application form including through UPI mode (as applicable) transfer of funds to the Public Issue Account on receipt of instructions from Registrar to the Issue, after finalization of Basis of Allotment; and (b) the Registrar to the issue to issue instructions to the SCBSs to unblock the funds in the specified bank account upon finalization of Basis of Allotment. (2) In case the amount available in the specified bank account is insufficient, SCBS shall reject the Application. (3) I/We hereby authorise the members of Syndicate (in Specified locations only) or the Registered Brokers (at Broker Centres) or the SCBSs or the RTAs (at Designated RTA locations) or the CDPs (at Designated CDP locations), as the case may be, to make relevant revisions as may be required to be done in the Application, in the event of a price revision.

As per the existing policy of the Government of India, OCBs cannot participate in the Issue. For further details, see "Issue Procedure" on page 180 of the Prospectus.

## INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM

- Name of/first applicant should be exactly the same as it appears in the depository records. In case of joint applications, only the name of the first applicant (which should be the first name in which the beneficiary account in held) should be provided in the Application Form. Application means an "indication to make an issue" and not Issue.
- The first applicant should mention his/her PAN allotted under the Income Tax Act, DP ID, UPI ID (as applicable) and Client ID except for applications by or on behalf of the Central or State Government and the officials appointed by the courts and by investors who are exempt from the requirement of obtaining / specifying their PAN for transacting in the securities market and by persons residing in the state of Sikkim, the applicants or in case of applications in joint names, the first applicant (the first name under which the beneficiary account is held), should mention his/her PAN allotted under the Income Tax Act. Any Application Form without the PAN is liable to be rejected other than specified above.
- Based on the PAN, DP ID, UPI ID (as applicable) and Client ID provided by the Applicants, the Registrar to the issue will obtain Demographic Details registered with depository participants to be used, among other things, for allotment, technical rejections, or unblocking of ASBA Account. Hence, Applicants are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant, to ensure accuracy of records. Please note that failure to do so could result in failure in allotment of Equity Shares, delays in unblocking of ASBA Account at the Applicants sole risk and neither the Syndicate or the Registered Brokers or the Registrar to the issue or RTAs/CDPs or the SCBSs nor the Company shall have any responsibility and undertake any liability for the same.
- Applications Lot and Price:** The Issue being 100% Fixed Price Issue at a Price of ₹81/- per equity share which has been decided by our Company in consultation with Lead Manager. The Face Value of Equity Shares ₹10/- each. Minimum Application Lot is 1600 Equity Shares and in multiples of 1600 Equity Shares thereafter. The Issue period shall be for a minimum of 3 Working Days and shall not exceed 10 Working Days. In case of revision of Price Band or force majeure, banking strike or similar circumstances, for reason to be recorded in writing, the Issue Period will be extended for at least three additional working days subject to the total Issue Period not exceeding 10 working days. Any revision in the Price and the revised Issue Period, if applicable will be widely disseminated by notification to Stock Exchange, by issuing a press release and also by indicating the changes on the website of the LM and on the terminals of the Syndicate Members.
- Maximum and Minimum Application Size:** In case of Resident Retail Individual Applicants, such number of Equity Shares in multiples of the of minimum application lots such that the application amount does not exceed ₹2,00,000/-. An application cannot be submitted for more than the issue size. In case of Non-Institutional Applicants and QIB Applicants, the minimum application size shall be such number of Equity Shares in multiples of the minimum application lot such that application amount exceeds ₹2,00,000/-. The maximum application by any applicant should not exceed the investment limits prescribed for them by applicable laws.
- Please tick category as applicable to ensure proper upload of Application in Stock Exchange System.
- Please tick Investor Status as applicable. Please ensure applicant status is updated in your depository records.
- Cheques/Demand Drafts/Cash/stock invest/money orders/postal orders will not be accepted. NRI applicants applying on a non-repatriation basis by using Resident Application Form are required to authorise their SCBS to block their Non-Resident Ordinary (NRO) accounts for the full Application Amount, at the time of the submission of the Application Form. All applications including the NRI applicants applying on a non repatriation basis can obtain the Application Form from the Registered and Corporate Office of the Company or from any of the members of the Syndicate or CDPs or RTAs or Registered Brokers from the ding Centres. Applicants to please ensure that SCBS where the ASBA Account is maintained has notified at least one branch in the location where the Application Forms will be deposited by the Designated Intermediaries.
- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
  - QIB and Non Institutional Applicants cannot use UPI mechanism to apply.
  - **For Retail Individual Investors applying using UPI.**
    - Please ensure that your Bank is offering UPI facility for Public Issues.
    - Please mention UPI Id clearly in CAPITAL LETTERS only.
    - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
    - UPI Id cannot exceed 45 characters.
    - Please ensure that you are using your UPI Id only and not the UPI of any third party.
    - Retail Individual Investors applying using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN.

For further details, see "Issue Procedure" on page 180 of the Prospectus.

- Only the first Applicant is required to sign the Application form/ Revision form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA bank account holder is mandatory. If the first applicant is not account holder, ensure that the Application form is signed by the account holder. Necessary Revision in the applicants undertaking and instruction will be required depending upon the jurisdiction in which the sale of shares is proposed.
- Other Instructions:** (a) Application must be made only in the prescribed Application Form. (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicant should note that the members of Registered Brokers, CDPs, RTAs, and / or SCBSs will not be liable for errors in data entry due to incomplete or illegible Application Form. (c) Ensure that all applicable documents in support of Application are attached with the Application Form.
- The applicants may note that in case the UPI ID, DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic biddings systems of the Stock Exchange do not match with the UPI ID, DP ID, Client ID and PAN available in the Depository database, the Application Form is liable to be rejected.

The Company, LM or Bankers to the Issue will provide the Prospectus either in physical form or electronic form or both as request made by you. You may not distribute or forward these documents and these documents are subject to the disclaimers and restrictions contained in or accompanying them. This Common Application Form is being Issued to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgement set out in Chapter titled "Other Regulatory and Statutory Disclosures" and "Issue Procedure" of the Prospectus on pages 162 and 180 and (ii) agree to abide by (1) this Common Application Form and (2) the Prospectus, together with the terms and conditions contained therein.

*Note: Terms used but not defined therein shall have the meaning assigned to such terms in the Prospectus. For Detailed instructions for filling the various fields of this Application form, please refer to the "General Information Document for investing in the public issue", which is available on the websites of the Company, Lead Manager and Stock Exchange.*

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<ul style="list-style-type: none"> <li>• In case of queries related to allotment/ credit of Allotted equity shares, the Applicants should contact Registrar to the Issue.</li> <li>• In case of Application submitted to the SCBSs, the Applicants should contact the relevant SCBS.</li> <li>• In case of queries related to upload of Application submitted to the Registered Broker/CDPs/RTA/Collecting Agent the Applicants should contact the relevant intermediaries.</li> <li>• For UPI related queries, investor can contact NPCI at the toll free number - 18001201740 <b>E-mail:</b> ipo.upi@npciorg.in</li> </ul>	<p><b>COMPANY CONTACT DETAILS</b>  <b>ASHAPURI GOLD ORNAMENT LIMITED</b>  <b>CIN NO:</b> L36910GJ2008PLC054222  <b>Registered Office:</b> 109 to 112A, 1st Floor Supermall, Nr. Lal Bunglow, C.G. Road, Ahmedabad- 380009, Gujarat.  <b>Tel. No.:</b> 079-26462171  <b>E-Mail:</b> account@ashapurigold.com  <b>Website:</b> www.ashapurigold.com  <b>Contact Person:</b> Mr. Dharmesh Shah, Company Secretary and Compliance Officer.</p>	<p><b>REGISTRAR TO THE ISSUE CONTACT DETAILS</b>  <b>BIGSHARE SERVICES PRIVATE LIMITED</b>  1st Floor, Bharat Tin Works Building,  Opp. Vasant Oasis, Makwana Road, Marol, Andheri East,  Mumbai - 400059, Maharashtra, India  <b>Tel. No.:</b> +91 22 62638200; <b>Fax No.:</b> +91 22 62638280  <b>E-mail Id:</b> ipo@bigshareonline.com; <b>Website:</b> www.bigshareonline.com  <b>SEBI Registration No:</b> INR000001385  <b>Investor Grievance E-mail:</b> investor@bigshareonline.com  <b>Contact Person:</b> Arvind Tandell</p>
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**IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS**

**This is an abridged prospectus containing salient features of the Prospectus. You are encouraged to read greater details available in the Prospectus.**

**THIS DOCUMENT CONSISTS OF FOUR PAGES OF APPLICATION FORM ALONG WITH INSTRUCTIONS AND SIX PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.**

You may obtain a physical copy of the Application form and the Prospectus from Stock Exchange, our Company, Lead Manager, Non-Syndicate Registered Brokers, Registrar and Share Transfer Agents, Underwriters, Bankers to the Issue or Self Certified Syndicate Banks. You may also download the Prospectus from the websites of Securities and Exchange Board of India ('SEBI'), Mehta Integrated Finance Limited (Lead Manager) and BSE Limited (SME Exchange), where the equity shares are proposed to be listed (Stock Exchange) that is [www.sebi.gov.in](http://www.sebi.gov.in); [www.mehtafinance.com](http://www.mehtafinance.com), and [www.bseindia.com](http://www.bseindia.com) respectively. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.



**ASHAPURI GOLD ORNAMENT LIMITED**

**(herein after referred as “Our Company”/ “The Company”/ “The Issuer”)**

**Registered & Corporate office:** 109 to 112A, 1<sup>st</sup> Floor Supermall, Nr. Lal Bunglow, C.G.Road, Ahmedabad- 380009, Gujarat, India

**Tel No:-** 079-26462170/71; **Website:** [www.ashapurigold.com](http://www.ashapurigold.com); **E-Mail:** [account@ashapurigold.com](mailto:account@ashapurigold.com);

**Contact Person:** Mr. Dharmesh Shah, Company Secretary and Compliance Officer

**CIN:** L36910GJ2008PLC054222

**PROMOTERS OF OUR COMPANY: MR. SAREMAL SONI MR. DINESH SONI AND MR. JITENDRA SONI**

**ISSUE DETAILS, LISTING AND PROCEDURE**

This is Further Public Offering (FPO) of 37,05,600 equity shares of face value of ₹ 10/- each of the Company and we plan to raise ₹ 3001.54 Lakhs by issuing 37,05,600 equity shares at issue price of ₹ 81 per share including a premium of ₹ 71 per share. These equity shares are proposed to be listed on SME Platform of BSE Limited (BSE) (Designated Stock Exchange).

The minimum lot size is 1,600 Equity shares and in multiples of 1,600 thereof and for which pre-issue advertisement shall be advertise in English national daily ‘**Financial Express**’, Hindi National Daily “**Jansatta**” and regional daily ‘**Financial Express**’ (Gujarati) after registering Prospectus with the Registrar of Companies, Ahmedabad . For details of Basis for Issue Price, please refer page no. 63 of the Prospectus.

**Procedure:**

If you wish to know about processes and procedures applicable to public issues, you may request for a copy of the General Information Document (GID) from LM or download it from the website of BSE ([www.bseindia.com](http://www.bseindia.com)) and LM ([www.mehtafinance.com](http://www.mehtafinance.com)).

**ELIGIBILITY FOR THE ISSUE**

Whether the company is compulsorily required to allot at least 75% of the net offer to public, to qualified institutional buyers – No  
**This being an issue under Chapter IX of SEBI (ICDR) Regulations, 2018; The Company is eligible for the issue in terms of Regulation 281 of SEBI (ICDR) Regulations, 2018.**

**INDICATIVE TIMETABLE**

**The below dates are indicative. However actual dates may vary.**

Issue Opening Date	<b>Wednesday, March 03, 2021</b>	Initiation of Refunds	<b>On or before Monday, March 15, 2021</b>
Issue Closing Date	<b>Monday, March 08, 2021</b>	Credit of Equity Shares to demat accounts of Allottees	<b>On or before Tuesday, March 16, 2021</b>
Finalisation of basis of allotment with the Designated Stock Exchange	<b>On or before Friday, March 12, 2021</b>	Commencement of trading of Equity Shares on the Stock Exchange	<b>On or before Wednesday, March 17, 2021</b>

The above time table, other than issue opening and closing dates, is indicative in nature and does not constitute any obligation on the Company or the LM. While our Company shall ensure that all the steps for completion of all the necessary formalities for the listing and trading of our equity shares on the SME Platform of BSE are taken within 6 working days of the issue closing date, the time table may change due to various factors such as extension of the issue period by the Company or any delay in receiving final listing and trading approval from the BSE. The Commencement of the trading of Equity shares will be entirely at the discretion of the BSE in accordance with the applicable laws.

## GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 07 of this Abridged Prospectus.

## PRICE INFORMATION OF LEAD MANAGER

### DISCLOSURE OF PRICE INFORMATION OF PAST ISSUES HANDLED BY MEHTA INTEGRATED FINANCE LTD

Sr. No.	Issue Name	Issue Size (Cr)	Issue Price (₹)	Listing date	Opening price on listing date	+/- % change in closing price, [+/- % change in closing benchmark]-30 <sup>th</sup> calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]-90 <sup>th</sup> calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]-180 <sup>th</sup> calendar days from listing
1.	UmiyaTubes Limited	2.00	10	April 1, 2016	10.50	55% (+0.66%)	165.50% (+5.82%)	311% (+11.69%)

Sources: All share price data is from [www.bseindia.com](http://www.bseindia.com)

**Note:**

- The BSE Sensex is considered as the Benchmark Index
- Prices on BSE/NSE are considered for all of the above calculations
- In case 30<sup>th</sup>/90<sup>th</sup>/180<sup>th</sup> day is not a trading day, closing price on BSE/NSE of the next trading day has been considered
- In case 30<sup>th</sup>/90<sup>th</sup>/180<sup>th</sup> days, scrips are not traded then last trading price has been considered.

Names of Lead Managers and contact details (telephone and email id) of BRLM	<b>Mehta Integrated Finance Limited</b> Tel No 079-26565566 Email : <a href="mailto:mifl_in@yahoo.com">mifl_in@yahoo.com</a> Investor Grievance Email : <a href="mailto:mifl_compliance@yahoo.in">mifl_compliance@yahoo.in</a>
Names of Syndicate Members	Not Applicable
Names of Market Maker and contact details	<b>Beeline Broking Limited</b> SEBI Registration Number: INZ000000638 <b>Address:</b> 701-702, A Wing, Samudra Complex, 7 <sup>th</sup> Floor, Off. C. G. Road, Nr. Girish Cold Drinks, Navrangpura, Ahmedabad - 380009 <b>Tel Number:</b> +91 079 6666 4040 / 7405171553; <b>Email Id:</b> <a href="mailto:compliance@beelinebroking.com">compliance@beelinebroking.com</a> <b>Investors Grievance Id:</b> <a href="mailto:compliance@beelinebroking.com">compliance@beelinebroking.com</a> <b>Website:</b> <a href="http://www.beelinebroking.com">www.beelinebroking.com</a> <b>Contact Person:</b> Vanesh Panchal
Name of Registrar to the Issue and contact details	<b>BIGSHARE SERVICES PRIVATE LIMITED</b> Tel No.: 022 62638200 Email Id: <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a> Investor Grievance E-mail: <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a>
Name of Statutory Auditor & Peer Review Auditor	<b>M/s Bhagat &amp; Co, Chartered Accountants</b>
Name of Credit Rating Agency and the rating or grading obtained, if any	Not Applicable
Name of Debenture trustee, if any	Not Applicable
Self Certified Syndicate Banks	The list of banks is available on <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=35_">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=35_</a>

Non-Syndicate Registered Brokers	You can submit Application Forms in the Issue to Registered Brokers at the Broker Centres. The details of such Broker Centres, along with the names and contact details of the Registered Brokers are available on the website of the Stock Exchange ( <a href="http://www.bseindia.com">www.bseindia.com</a> ).
Details regarding website address(es)/ link(s) from which the investor can obtain list of registrar to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant Locations, along with their names and contact details are available on the websites of the Stock Exchange ( <a href="http://www.bseindia.com">www.bseindia.com</a> ) and updated from time to time

## PROMOTERS OF ISSUER COMPANY

### Mr. Saremal Soni

Mr. Saremal Soni, aged 75 years, is the Promoter & Chairman Cum Managing director of our company. He has been the Director of our company since 2008. He has studied up to Higher Secondary Education from Rajasthan Higher Secondary Education Board. He has experience of approximately 25 years in the jewellery Industry. He has professional experience around 32 years in field of accounting. He presently looks after the finance & administrative activities of the Company.

### Mr. Dinesh Soni

Mr. Dinesh Soni, aged 42 years, is the Promoter and Managing Director of our company. He was appointed as Managing Director of the Company w.e.f. January 01, 2019 He has completed his first year in Commerce from Gujarat University. He has started a Private Limited Company in the year of 2008.under the name and style of M/s. Ashapuri Gold Ornament Pvt. Ltd. He has been instrumental force in formulating and the implementing the business strategies of our company and he is entrusted with the responsibility to look after the manufacturing, Purchase, expansion, overall management and operations of the company.

### Mr. Jitendra Soni

Mr. Jitendra Soni, aged 40 years, is Promoter and Joint Managing Director of our company. He has been appointed as Joint Managing Director of our company w.e.f. January 01, 2019. He holds a Bachelor degree in Commerce from Gujarat University, Ahmedabad. He has more than 20 years of experience in jewellery industry. He also supervises and manages the sales, marketing & human resources of the company.

## BUSINES MODEL/BUSINESS OVERVIEW AND STRATEGY

Our Company was originally incorporated as “Ashapuri Gold Ornament Private Limited” as a private limited company under the provisions of Companies Act, 1956 vide Certificate of Incorporation dated June 17, 2008 bearing Corporate Identification Number U36910GJ2008PTC054222 issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Subsequently, our Company was converted in to a public limited Company pursuant to a special resolution passed by our shareholders at the EGM held on January 09, 2019 and consequently the name of our Company was changed to “Ashapuri Gold Ornament Limited” and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated January 23, 2019. Further, shares of our company got listed and traded pursuant to Initial Public Offering on SME Platform of BSE Limited with effect from March 27, 2019. The CIN of the Company is L36910GJ2008PLC054222.

Our Company is engaged in the business of wholesale trading of Jewellery till March 2019. The Jewellery were manufactured on Job-work basis at Ahmedabad and Rajkot. We are well known and trusted wholesaler of gold jewellery supplier, having showroom of 2945 sq. feet on prime location of C.G. Road, Ahmedabad, the newly developed main market for buying Gold and Diamond Jewellery. The design of our products is done either in house or by third parties on our behalf and get the Jewellery manufactured on job work basis. We believe that our track record of almost two-decade attracts and signifies customers trust in the quality and purity of our products. We deal in antique Jewellery too. In addition to the above, we are also in the Trading of Gold Jewellery.

The Company has purchased premises at 501 and 502, Golden Signature, B/h Ratnam Building, Off C.G Road, Navrangpura, Ahmedabad – 380009 admeasuring 2194.02 sq. ft for starting manufacturing unit in the month of March 2019. The Company has started manufacturing Jewellery in house and reduce the dependence of getting jewelry manufactured on job work basis. The in-house designing of the jewellery and in house manufacturing helps the company to have better management and coordination of man and material, better utilization of labour force, better inventory management and quality control on the final products. On account of Own manufacturing unit, The Company has complied the stringent requirement norms of the known retail brand Jewellery show room. The Client list of the Company includes leading reputed jewellery retailer which are multinational well reputed and having very good network.

As on November 30, 2020, our Company has employed 108 employees (including skilled, semi-skilled and unskilled employees). We strive to impart continuous training to our employees, which helps the organization stay abreast of the rapidly changing market trend and fashion.

Business Strategy:

1. Long Term Supply agreement with the Branded Company
2. Marketing
3. Innovation in designing

For further details, please refer chapter titled ‘Business Overview’ on page 79 of the Prospectus.

## BOARD OF DIRECTORS

Name	Designation (Independent / Whole Time Director / Executive / Nominee)	Experience
Mr. Saremal Soni	Chairman Cum Managing Director	For details refer to “Promoters of Issuer Company” on page 5 of this Abridged Prospectus.
Mr. Dinesh Soni	Managing Director	For details refer to “Promoters of Issuer Company” on page 5 of this Abridged Prospectus.
Mr. Jitendra Soni	Joint Managing Director	For details refer to “Promoters of Issuer Company” on page 5 of this Abridged Prospectus.
Mr. Mukeshkumar Mandaliya	Independent Director	He has got 25 years of experience in manufacturing Jewellery on Job Work basis. He holds specialisation in making, plain or studded gold jewellery on job work basis.
Mr. Rushikesh Patel	Independent Director	Since 2006 he is serving at The Karnavati Co-Op Bank Limited at different level. He has more than 14 years of experiences in Finance Industry. His knowledge in finance helps our Company.
Ms. Alkaben Kamdar	Independent Director	She has completed her F.Y. B. Com from Amravati University, Maharashtra. She has a more than 16 Years’ experience in education field.

## OBJECTS OF THE ISSUE

### Details of means of Finance

The fund requirements for each of the objects of the issue are state as follows:

(₹ In lakhs)

Sr. No.	Particulars	Total estimated costs	Amount already deployed	Amount to be Financed from net Proceeds	Estimated utilization of net proceeds in FY 2020-2021	Estimated utilization of net proceeds in FY 2021-2022
1.	Establishment of Jewelry manufacturing Unit	100.00		100.00	50.00	50.00
2.	Meeting working capital requirements	2125.00	-	2125.00	325.00	1800.00
3.	General corporate purposes	725.00	-	725.00	-	725.00
	<b>Total</b>	<b>2950.00</b>	<b>-</b>	<b>2950.00</b>	<b>375.00</b>	<b>2575.00</b>

### Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues/rights issues, if any, of the Company in the preceding 10 years:

The company has variant its Object of the Issue as stated in the Prospectus dated March 7, 2019 and got the permission from the shareholders in the Annual General Meeting held on 24<sup>th</sup> September, 2020 for utilization of the fund invested in partnership firm in to working capital requirement of the Company.

The Company has failed to achieve the expected growth in the business of partnership firm i.e readymade garment segment. Therefore, the Board of Directors of the company proposes to invest the said fund in income generating activity rather than unproductive activity. The Board of Directors of the company proposes to recall the fund deployed in “Blue Onyx Lifestyle” and infuse the same into “working capital requirements” of the company.

Moreover, Our Business is working capital intensive and the growth of business depends upon the Inventory maintained by the Company. Significant portion of funds of the Company is utilised in Inventory. Therefore it requires significant amount of Working Capital for a continuous growth. The Company believes that if the amount invested in “Blue Onyx Lifestyle” if used for working capital requirement then it will be beneficial for the Company to maintain the adequate liquidity and will improve its cash flow in the near future. And within 12 months the proposed varied objects would be achieved.

However, as per our Prospectus dated March 07, 2019(“Prospectus”), filed with the RoC for our IPO, we had envisaged the utilization of the entire IPO funds in the F. Y. 2018-19 and 19-20. The Company had utilized the funds in FY 2020-21 and as on date the fundraised through initial public offer of ₹ 41.24 Lakhs is still unutilized. The unutilized funds were in the current bank account of the Company. The schedule of implementation was not adhered by the Company.

Name of monitoring agency, if any: Not Applicable

Terms of Issuance of Convertible Security, if any: Not Applicable

## SHAREHOLDING PATTERN

Sr. No.	Particulars	Pre-Issue number of shares	% Holding of Pre-issue
1.	Promoter & Promoter Group	1,55,42,340	72.99
2.	Public	57,50,660	27.01
	<b>Total</b>	<b>2,12,93,000</b>	<b>100.00</b>

Number/amount of equity shares proposed to be sold by selling shareholders, if any: Not Applicable

## RESTATED AUDITED FINANCIALS - STANDALONE

(₹ In Lakhs, except per share data)

Particulars	For the period ended on September 30, 2020	For the year ended on		
		March 31, 2020	March 31, 2019	March 31, 2018
Total income from operations (net)	2,231.16	12,065.90	8,820.22	4,692.92
Net Profit / (Loss) before tax and extraordinary items	326.36	63.82	51.78	10.70
Net Profit / (Loss) after tax and extraordinary items	244.22	47.36	38.16	7.30
Equity Share Capital	2,129.30	2,129.30	2,129.30	10.00
Reserves and Surplus	2,633.19	2,383.97	2,356.61	650.28
Net worth	<b>4,762.49</b>	<b>4,513.27</b>	<b>4,485.91</b>	<b>660.28</b>
Basic & diluted earnings per share (₹)	1.15	0.22	0.32	7.30
Return on net worth (%)	5.13	1.05	0.85	1.11
Net Asset Value Per Share (₹)	22.37	21.20	21.07	660.28

## INTERNAL RISK FACTORS

The below mentioned risks are top 5 risk factors as per the Prospectus.

**1. We do not own our registered office and the Show Room from which we operate.**

Our Registered Office and the Show room is not owned by our Company but owned by the Promoter and Promoter Group of the Company.

There can be no assurance that the term of the agreements will be continued for very long time and in the event the lessor/licensor terminates the agreements, we may require to vacate the registered office and show room and identify alternative premises immediately at reasonable rent and enter into fresh lease or leave and license agreement. Such a situation could result in loss of business, time overruns and may adversely affect our operations and profitability.

**2. Our Company had filed statement of variation in projected utilization of IPO proceeds as mentioned in Prospectus of Initial Public Offer (IPO) and actual utilization of funds.**

Our Company has raised ` 2855.00 lakhs from public in the Initial Public offering in FY 2018-19 for the purpose of Establishment of jewellery manufacturing unit, Investment in partnership firm, Meeting working capital requirements and General Corporate Purpose.

The Company has failed to achieve the expected growth in the business of partnership firm i.e. readymade garment segment. Therefore, the Board of Directors of the company proposes to invest the said fund in income generating activity rather than unproductive activity. The Board of Directors of the company proposes to recall the fund deployed in "Blue Onyx Lifestyle" and infuse the same into "working capital requirements" of the company. As on date the funds are invested in the partnership firm.

**3. There was delay in schedule of implementation and proposed utilization of funds in the initial Public Offer of the Company resulted into non meeting of financial plans as envisaged. The investors may incur opportunity cost for their funds because of this delay.**

The Company has proposed the establishment of jewellery unit in the rented premises of Rajkot in the prospectus of Initial

Public offer. However, the Company has purchased the own factory premises at 501/502, Golden Signature, Behind Ratnam Building, Off. C.G. Road, Navrangpura, Ahmedabad-380009 at a cost of ₹ 173.62 out of the fundraised for General Corporate Purpose on account of that there is delay in implementation of the Jewellery unit. The Company had up to September 30, 2020 spent ₹108.76 Lakhs for purchase of plant and machinery Furniture and fixtures. The balance unutilized amount is held in current accounts for timely availability of resources when required.

**4. The submission of two different financial statements in half yearly result for half year ended on March 31, 2020 and the Annual Report of March 31, 2020.**

Our Company had uploaded the half yearly audited result for Half year ended on March 31, 2020 on July 24, 2020 pursuant to compliance of regulation 33 of SEBI (LODR) Regulations, 2015. The Company had also uploaded the Annual Report under Regulation 34 of SEBI (LODR) Regulations, 2015. The Financial Statements uploaded in compliance of Regulation 33 and 34 of SEBI (LODR) Regulations, 2015 have different figures.

**5. Our Company has delayed the appointment of CFO in accordance with the requirement of Companies Act, 2013.**

In accordance with the Section 203 of the Companies Act, 2013, if the office of the KMP is vacated, the resulting vacancy shall be filled up by the Board of Directors of the Company within a period of six months from the date of such vacancy. Our Company has delayed the appointment of CFO from the resignation of CFO, i.e. Mr. Aagam Doshi resigned on November 14, 2019 and new CFO, Mr. Paresh Acharya was appointed on July 24, 2020, which is not within the prescribed timeline as per Companies Act, 2013. The Company might receive the notice for penalty form the Regulatory authority for noncompliance of the provisions of the Companies Act, 2013.

For further details, please refer chapter titled “Risk Factors” on page 17 of the Prospectus.

**SUMMARY OF OUTSTANDING LITIGATION, CLAIMS AND REGULATORY ACTION**

**A. Total Number of Outstanding Litigations Against the Company and the Amount Involved: NIL**

**B. Brief Details of the material outstanding litigation against the Company and amount involved:**

Sr. No.	Particulars	Litigation Filed by	Current Status	Amount Involved
NIL				

**C. There is no outstanding Regulatory action taken by SEBI or Stock Exchange against the promoters/group Companies in last five Financial years including Outstanding Action.**

**D. There is no outstanding criminal proceedings against the promoters.**

**DECLARATION BY THE COMPANY**

We hereby declare that all relevant provisions of the Companies Act, 1956, and the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in the Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulations issued there under, as the case may be. We further certify that all statements in the Prospectus are true and correct.



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## IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS APPLICANT'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement Slip for my/our application is enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorise you to reject this Revision Form, in case any of the details of my/our existing application as appearing on the electronic bidding system do not tally with the details given in this Revision Form.

### INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of Sole/ first Applicant should be exactly the same as it appears in the depository records.
- Please ensure that the application options provided are in the same order as that provided in the Application Form submitted earlier.
- In case there is no change in the particular Application option, please write "NO CHANGE". In case you want to cancel the application option, please write "CANCELLED".
- Total amount payable must be calculated for the equity shares applied for at Issue Price. Total amount to be paid at a time of submission of Application Form. Under ASBA Process the SCSBs shall be authorized to block such funds in the bank accounts that are specified in the Application Form. Applicants, please ensure that your SCSB where the ASBA Account is maintained has notified an SCSB Branch in the city where Application Form is being submitted.
- Only the first Applicant is required to sign the Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account Holder is mandatory. If the first Applicant is not the account holder, ensure that the Application Form is signed by the ASBA Account holder.
- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
  - QIB and Non Institutional Applicants cannot use UPI mechanism to apply.
  - **For Retail Individual Investors applying using UPI.**
    - Please ensure that your Bank is offering UPI facility for Public Issues.
    - Please mention UPI Id clearly in CAPITAL LETTERS only.
    - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
    - UPI Id cannot exceed 45 characters.
    - Please ensure that you are using your UPI Id only and not the UPI Id of any third party.
    - Retail Individual Investors using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN.

For further details, see "Issue Procedure" on page 180 of the Prospectus
- Other Instructions:** (a) Revision to Applications must be made only in the prescribed Revision Form, as applicable; (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the SCSBs/Registered Brokers/Collecting Agent/DP/RTA will not be liable for errors in data entry due to incomplete or illegible Revision Form; (c) Ensure that Acknowledgement Slip for your Application and any other applicable documents in support of the Revision are attached with the Revision Form; and (d) Applicants shall only be required to issue instruction to block the amount in excess of their original Application Amount (if any) upon an upward revision of their Application.

### ISSUE STRUCTURE

Particulars	Net Issue to Public	Market Maker reservation portion
Number of Equity Shares*	35,20,000 Equity Shares	1,85,600 Equity Shares
Percentage of Issue Size available for allocation	95.00 % of the Issue Size 14.08 % of the Post Issue Paid up Capital	5.00 % of the Issue Size 0.74 % of the Post Issue Paid up Capital
Basis of Allotment/Allocation if respective category is oversubscribed	Proportionate subject to minimum allotment of 1,600 Equity Shares and Further allotment in multiples of 1,600 Equity Shares each. For further details please refer to the section titled "Issue Procedure" on page 180 of this Draft Prospectus.	Firm Allotment
Mode of Application	Retail Individual Investors may apply through UPI Payment Mechanism. All other applicants and Retail Individual Investors (whose bank do not provide UPI Payment facility) shall apply through ASBA Only.	Through ASBA mode Only.
Minimum Application Size	For QIB and NII: Such number of Equity Shares in multiples of 1,600 Equity Shares such that the Application Value exceeds ₹ 2,00,000 For Retail Individuals: 1,600 Equity Shares.	1,85,600 Equity Shares
Maximum Bid	For QIB and NII: Such number of Equity Shares in multiples of 1,600 Equity Shares such that the Application Size does not exceed 35,20,000 Equity Shares subject to adhere under the relevant laws and regulations as applicable. For Retail Individuals: 1,600 Equity Shares so that the Application Value does not exceed ₹ 2,00,000	1,85,600 Equity Shares
Mode of Allotment	Compulsorily in dematerialized mode	Compulsorily in dematerialized mode
Trading Lot	1,600 Equity Shares	1,600 Equity Shares, However the Market Maker may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2018.
Terms of payment	Entire Application Amount shall be payable at the time of submission of Application Form.	

\* 50 % of the shares offered in the Net Issue to Public portion are reserved for applications whose value is below ₹ 2,00,000 and the balance 50 % of the shares are available for applications whose value is above ₹ 2,00,000.

Note:

- In case of joint application, the Application Form should contain only the name of First Applicant whose name should also appear as the first holder of beneficiary account held in joint names. The signature of only such First Applicant would be Required in the Application Form and such First Applicant would be deemed to have signed on behalf of joint holders.
- Applicants will be required to confirm and will be deemed to have represented to our Company, the LM, their respective directors, officers, agents, affiliates and representatives that they are eligible under applicable laws, rules, regulations, guidelines and approvals to acquire the Equity Shares in this Issue.
- SCSBs applying in the Issue must apply through an ASBA Account maintained with any other SCSB.

This Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018. For further details, please refer chapter titled "Issue Procedure" beginning on page 180 of this Draft Prospectus.

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<ul style="list-style-type: none"> <li>• In case of queries related to allotment/ credit of Allotted equity shares, the Applicants should contact Registrar to the Issue.</li> <li>• In case of Application submitted to the SCSBs, the Applicants should contact the relevant SCSB.</li> <li>• In case of queries related to upload of Application submitted to the Registered Broker/CDPs/RTA/Collecting Agent the Applicants should contact the relevant intermediaries.</li> <li>• For UPI related queries, investor can contact NPCI at the toll free number - 18001201740 E-mail: ipo.upi@npciorg.in</li> </ul>	<p><b>COMPANY CONTACT DETAILS</b></p> <p><b>ASHAPURI GOLD ORNAMENT LIMITED</b> CIN NO: L36910GJ2008PLC054222 Registered Office: 109 to 112A, 1st Floor Supermall, Nr. Lal Bunglow, C.G. Road, Ahmedabad- 380009, Gujarat. Tel. No.: 079-26462171 E-Mail: account@ashapurigold.com Website: www.ashapurigold.com Contact Person: Mr. Dharmesh Shah, Company Secretary and Compliance Officer.</p>	<p><b>REGISTRAR TO THE ISSUE CONTACT DETAILS</b></p> <p><b>BIGSHARE SERVICES PRIVATE LIMITED</b> 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai - 400059, Maharashtra, India Tel. No.: +91 22 62638200; Fax No.: +91 22 62638280 E-mail Id: ipo@bigshareonline.com; Website: www.bigshareonline.com SEBI Registration No: INR000001385 Investor Grievance E-mail: investor@bigshareonline.com Contact Person: Arvind Tandel</p>
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To,  
 The Board of Directors  
 ASHAPURI GOLD ORNAMENT LIMITED

**FIXED PRICE SME ISSUE**  
**ISIN – INE05FR01011**

Application Form No.

SYNDICATE MEMBER'S STAMP & CODE	REGISTERED BROKER'S / SCSB / CDP / RTA STAMP & CODE
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	SCSB BRANCH STAMP & CODE
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.

**1. NAME & CONTACT DETAILS OF SOLE/FIRST APPLICANT**

Mr./Ms./M/s.

Address

Email

Tel. No (with STD code) / Mobile

**2. PAN OF SOLE/FIRST APPLICANT**

**3. APPLICANT'S DEPOSITORY ACCOUNT DETAILS**  NSDL  CDSL

For NSDL enter 8 Digit DP ID followed by 8 Digit Client ID / For CDSL enter 16 Digit Client ID.

**PLEASE CHANGE MY APPLICATION**

**4. FROM (as per last Application or Revision)**

Options	No. of Equity Shares applied (Application must be in multiples of 1600 Equity Shares)								Price per Equity Share (₹) 81/- (In Figures)											
	(In Figures)								Issue Price				Discount, if any				Net Price			
	7	6	5	4	3	2	1		4	3	2	1	4	3	2	1	4	3	2	1
Option 1																				
(OR) Option 2																				
(OR) Option 3																				

**5. TO (Revised Application)**

Options	No. of Equity Shares applied (Application must be in multiples of 1600 Equity Shares)								Price per Equity Share (₹) 81/- (In Figures)											
	(In Figures)								Issue Price				Discount, if any				Net Price			
	7	6	5	4	3	2	1		4	3	2	1	4	3	2	1	4	3	2	1
Option 1																				
(OR) Option 2																				
(OR) Option 3																				

**6. PAYMENT DETAILS [IN CAPITAL LETTERS]**

PAYMENT OPTION :  FULL PAYMENT

Additional Amount Blocked (₹ in Figures)  (₹ in words)

ASBA Bank A/c No.

Bank Name & Branch

OR  
 UPI Id.   
 (Maximum 45 characters)

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY), HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS REVISION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN THE PUBLIC ISSUE ("GID") AND HEREBY AGREE AND CONFIRM THE "APPLICANT(S) UNDERTAKING" AS GIVEN OVER LEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE REVISION FORM GIVEN OVER LEAF.

<p><b>7 A. SIGNATURE OF SOLE / FIRST APPLICANT</b></p> <p>Date: ....., 2021</p>	<p><b>7 B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)</b></p> <p>I/We authorize the SCSB to do all acts as are necessary to make the Application in the issue</p> <p>1) .....</p> <p>2) .....</p> <p>3) .....</p>	<p><b>REGISTERED BROKER / SYNDICATE MEMBER / SCSB / CDP / RTA STAMP</b>                  (Acknowledging upload of Application in Stock Exchange System)</p>
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<p><b>Ashapuri</b></p> <p><b>ASHAPURI GOLD ORNAMENT LIMITED - FURTHER PUBLIC ISSUE - REVISION - R</b></p>	<p><b>Acknowledgement Slip for Registered Broker/ Syndicate Member / SCSB/CDP/RTA</b></p>	<p>Application Form No. <input type="text"/></p> <p>PAN of Sole/First Applicant <input type="text"/></p>
<p>DPID / CLID <input type="text"/></p> <p>Additional Amount Blocked (₹ in figures) <input type="text"/></p> <p>Bank Name &amp; Branch <input type="text"/></p> <p>Received from Mr./Ms. /M/s. <input type="text"/></p> <p>Telephone / Mobile <input type="text"/></p>	<p>ASBA Bank A/c No. / UPI Id <input type="text"/></p>	<p>SCSB Branch Stamp &amp; Signature <input type="text"/></p>

TEAR HERE

<p><b>ASHAPURI GOLD ORNAMENT LIMITED - FURTHER PUBLIC ISSUE - REVISION - R</b></p>	<table border="1"> <tr> <th></th> <th>Option 1</th> <th>Option 2</th> <th>Option 3</th> </tr> <tr> <td>No. of Equity Shares</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Issue Price</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Additional Amount Blocked (₹)</td> <td></td> <td></td> <td></td> </tr> </table>		Option 1	Option 2	Option 3	No. of Equity Shares				Issue Price				Additional Amount Blocked (₹)				<p>Stamp &amp; Signature of SCSB/Broker/DP/RTA <input type="text"/></p>	<p>Name of Sole / First Applicant <input type="text"/></p>
		Option 1	Option 2	Option 3															
	No. of Equity Shares																		
	Issue Price																		
Additional Amount Blocked (₹)																			
<p>ASBA Bank A/c No. / UPI Id: <input type="text"/></p> <p>Bank &amp; Branch: <input type="text"/></p> <p>Important Note: Application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.</p>	<p><b>Acknowledgment Slip for Applicant</b></p>	<p>Application Form No. <input type="text"/></p>																	