

MEHTA INTEGRATED FINANCE LTD.

CIN NO: L65910GJ1985PLC007692

07th April, 2021

To, BSE Limited Listing Department PJ Towers, Dalal Street, Mumbai - 400 001

Scrip Code: 511377

Dear Sir/Madam,

<u>Sub: Fund Raising by issuance of debt security by Large Entities</u> Ref: SEBI Circular - SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018

With reference to the above SEBI Circular, we would like to inform you that the definition of "Large Corporate" given in para 3.1 of the said circular is not applicable to the Company and thus the Company is not required to make any disclosures as required under the said circular.

You are requested to take the same on your record.

Yours Faithfully,

For, Mehta Integrated Finance Limited

Darshan V. Mehta Company Secretary

Rasik Purohit

Chief Financial Officer