



MEHTA INTEGRATED FINANCE LTD.

CIN NO:- L65910GJ1985PLC007692

To,
The Listing Department,
Bombay Stock Exchange,
Floor 25, P. J. Tower,
Dalal Street,
Mumbai-400 001.

Dt. 20/01/2017

BSE CODE NO. 511377

Sub : Submission of Reconciliation of Share Capital (Secretarial Audit) Report as per Regulation 55A of SEBI(Depositories and Participants) Regulation, 1996 for the quarter ended on 31st December, 2016

Dear Sir,

With reference to above subject, we are enclosing herewith Reconciliation of Share Capital (Secretarial Audit) Report as per Regulation 55A of SEBI (Depositories and Participant) Regulation, 1996 for the quarter ended on 31st December, 2016.

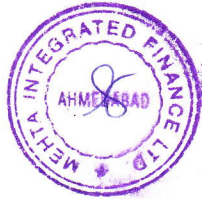
Kindly acknowledge the same and oblige.

Thanking you

Yours faithfully,

For, Mehta Integrated Finance Ltd.

(Authorized Signatory)



Encl.: As above