

**DINESH K. SHAH & CO.**  
**CHARTERED ACCOUNTANTS**  
Dinesh K. Shah  
B.Com. L.L.B. FCA

507, Hemkoot Complex,  
B/h. L.I.C. Building,  
Ashram Road, Ahmedabad-380 009.  
Tel. # : 079-26584450  
Email : dkshah43@hotmail.com

**RECONCILIATION OF SHARE CAPITAL AUDIT (SECRETARIAL AUDIT)**

- 1 For Quarter Ended : 30TH SEPT 2014  
2 ISIN : INE 240B01012  
3 Face Value : Rs. 10/- Each  
4 Name of the Company : MEHTA INTEGRATED FINANCE LTD  
5 Registered Office Address : 003, LAW GARDEN APPARTMENT, SCHEME-I, OPP. LAW GARDEN, ELLISBRIDGE, AHMEDABAD-380006  
6 Correspondence Address : ----- As above -----  
7 Telephone & Fax Nos. : 079-26565566/67 (F) 26461513  
8 Email address : mifl\_in@yahoo.co,  
9 Names of the Stock Exchanges where the company's securities are listed : BSE

10 Issued Capital

| Number Of Share | % of Total Issued Cap. |
|-----------------|------------------------|
| 5000000         | -                      |
|                 | -                      |

- 11 Listed Capital (Exchange-wise) : 5000000  
*(as per company records)*  
12 Held in dematerialised form in CDSL : 2,38,074  
13 Held in dematerialised form in NSDL : 33,48,126  
14 Physical : 14,13,800  
15 Total No.of shares (12+13+14) : 5000000  
16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) :  
17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Particulars*** | No.of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | whether intimate d to CDSL | whether intimate d to NSDL | In-prin. appr. pending for SE (Specify Names) |
|----------------|--------------|-----------------------------------|---|----------------------------|----------------------------|---|
| -----          | -----        | -----                             | <b>NIL</b>                                | -----                      | -----                      | -----   |

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

- 18 Register of Members is updated (Yes / No) : YES  
If not, updated upto which date
- 19 Reference of previous quarter with regards to excess dematerialised shares, if any. : NO
- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ? : N.A
- 21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

| Total No.of demat requests    | No.of requests | No.of shares | Reasons for delay |
|-------------------------------|----------------|--------------|-------------------|
| Confirmed after 21 Days       | NIL            | NIL          | NIL               |
| Pending for more than 21 days | NIL            | NIL          | NIL               |

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co. : R.R.Purohit  
(O) 079-26565566,7,1000  
(Fax) ( 079-26461513)
- 23 Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/CS :  
**M/s. Dinesh K. Shah & Co.,**  
Chartered Accountants  
B.Com. L.L.B. FCA  
M.NO.10477  
507, Hemkoot Complex,  
B/h. L.I.C.Building, Ashram Road, Ahmedabad-380 009 (O) 079-26584450
- 24 Appointment of common agency for share registry work if yes (name & address) :  
**Purva Sharegistry India Pvt Ltd.**  
(Shiv Shakti Industrial Estate, Unit No: 9,  
Sitaram Mills Compound, J.R. Boricha Marg, Lower Parel,  
Mumbai-400011
- 25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from BSE, Company Change It's Name etc.) : NO

Place : Ahmedabad

Date: 15.10.2014



For, Dinesh K. Shah & Co.,

Chartered Accountants  
(Dinesh K Shah-Partner)  
(M.No.10477)